

 Your **Medicare Plan** Checklist



Doctors

Please List Your Non-negotiable Doctors - The Doctors that you must have.

Type of Doctor	Name	Office Address
Primary Doctor		
Specialist		
Specialist		
Specialist		
Other		



Medications

Medication Name		Medication Name	
1.		4.	
2.		5.	
3.		6.	



Hospitals

Type	Name	Address
Preferred:		
Alternative:		
Alternative:		

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Pharmacy

Type	Name	Address
Preferred:		
Alternative:		
Alternative:		



Preferred Benefits

This coverage is what you believe is essential for your best care possible.

1.		5.	
2.		6.	
3.		7.	
4.		8.	



Additional Benefits

These benefits would be a perk or bonus to your physical wellbeing (i.e. swimming, gym, yoga, etc).

1.		5.	
2.		6.	
3.		7.	
4.		8.	

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Additional Notes or Questions

- Do you have any upcoming tests, procedures, or surgeries to consider?
- Any health goals that your insurance provider can help you achieve?
- Any specific questions you want to ask about the company or plans?

Need help?

Find our Free Workshop in 2021 Medicare Plan Changes Checklists and Tips to help you get the resources you need to tackle Medicare Enrollment like a pro.

Call us now on (844) 940 4174 or visit our website at realtalkmedicare.com